

24 October 2014

**PROPOSED ISSUE OF BONUS WARRANTS AND PIGGYBACK WARRANTS
(THE "PROPOSED WARRANTS ISSUE")
– RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 24 OCTOBER 2014**

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Circular (as defined hereinafter).

The Board of Directors (the "**Board**") of Interra Resources Limited (the "**Company**") refers to the announcements made by the Company dated 28 March 2014, 19 June 2014, 18 August 2014, 5 September 2014, 24 September 2014 and 9 October 2014 in relation to the Proposed Warrants Issue as well as the circular to Shareholders dated 9 October 2014 (the "**Circular**").

Pursuant to Rule 704(16) of the Listing Manual of the SGX-ST, the Board is pleased to announce that at the extraordinary general meeting held on 24 October 2014 at 10:00 a.m. (the "**EGM**"), the ordinary resolution set out in the Notice of EGM dated 9 October 2014 was duly passed by the Shareholders.

By Order of the Board of Directors of
INTERRA RESOURCES LIMITED

Marcel Tjia
Chief Executive Officer

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of oil and gas exploration and production (E&P). Our E&P activities include oil and gas production, field development and exploration. We are positioning ourselves to become a leading regional independent producer of oil and gas.